



STATES OF ALDERNEY

ALDERNEY OFFICIAL GAZETTE

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ALDERNEY 27th June 2017

No. 277

Notice of a Scheme of Arrangement pursuant to Part VIII of the Companies (Guernsey) Law, 2008, as amended (the **Companies Law**)

HSBC Private Bank (C.I.) Limited (**PBCI**)

HSBC Bank Plc (**HBEU**)

Notice is hereby given pursuant to Part VIII of the Companies Law that:

1. On 9 June 2017, the Applicants together made an application (**Application**) seeking an Order of the Royal Court of Guernsey (**Royal Court**) sanctioning a scheme (**Scheme**) under which all of the business carried on in or from Guernsey by PBCI, including deposit-taking as defined in the Banking Supervision (Bailiwick of Guernsey) Law 1994, lending and other banking business (together the **Banking Business**) and Controlled Investment Business as defined in the Protection of Investors (Bailiwick of Guernsey) Law 1987 and Money Services Business as referred to in the Criminal Justice (Proceeds of Crime) (Financial Services Businesses) (Bailiwick of Guernsey) Regulations 2007 and all assets and liabilities of PBCI relating to that business, with the exception of certain Excluded Business (as defined in the Scheme), and as more particularly described as the Transferring Business in the Scheme, is to be transferred to HBEU, acting through its Guernsey branch on the Effective Date (as defined in the Scheme), currently at 00.01 hours on 1 October 2017.
2. The Applicants will make copies of:
 - a) the Application;
 - b) the Scheme;
 - c) a statement summarising the terms of the Scheme and the Report (as defined below); and
 - d) the report of an independent auditor (**Report**),

available between the hours of 9 am to 5 pm Monday to Friday, excluding public holidays, for inspection at (and/or collection from) the offices of PBCI at the address given below up to and including the date of the court hearing.

3. The Application to sanction the Scheme is listed to be heard by the Royal Court at the Royal Court House, St Peter Port, GY1 2NZ on 4 August 2017 at 14.30 hours.
4. Any person who alleges that he or she would be adversely affected by the carrying out of the Scheme may be heard by the Royal Court of Guernsey. If you intend to appear at the hearing before the Royal Court, you are requested to give notice in writing of your intention to do so, and the reasons why you believe that you will be adversely affected, to PBCI at Park Place, Park Street, St Peter Port, Guernsey, GY1 1EE, to reach us at least five working days before the court hearing.

Dated this 27th day of June 2017

HSBC Private Bank (C.I) Limited

Park Place, Park Street,
St Peter Port,
Guernsey,
GY1 1EE

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